

US TARIFFS ON INDIA: AN OPPORTUNITY FOR PAKISTAN?



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US Tariffs on India

An Opportunity for Pakistan?

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Acknowledgements

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The Pakistan Business Council (PBC) is a research-based business advocacy platform established in 2005. It is now supported by over 100 private sector local and multinational businesses with significant investment in, and long-term commitment to sustainable growth of the country. They come from 14 countries, have leading roles in 17 major sectors of the formal economy, generate 40% of annual exports, contribute a third of Pakistan's total tax revenues and employ three million. Their combined sales represent every 6th Rupee of Pakistan's GDP.

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Further information on the PBC is available on: www.pbc.org.pk.

The PBC's Founding Objectives

- To provide for the formation and exchange of views on any question connected with the conduct of business in and from Pakistan.
- To conduct, organize, set up, administer and manage campaigns, surveys, focus groups, workshops, seminars and fieldwork for carrying out research and raising awareness in regard to matters affecting businesses in Pakistan.
- To acquire, collect, compile, analyze, publish and provide statistics, data analysis and other information relating to businesses of any kind, nature or description and on opportunities for such businesses within and outside Pakistan.
- To promote and facilitate the integration of businesses in Pakistan into the World economy and to encourage in the development and growth of Pakistani multinationals.
- To interact with governments in the economic development of Pakistan and to facilitate, foster and further the economic, social and human resource development of Pakistan.

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Data Limitations

- All data has been retrieved through the USITC DataWeb in order to maintain consistency of the product lines reported.
- Data for the US Tariffs (MFN) at HS-08 level has been taken from USITC HTS¹
- Data for the US Tariffs (MFN) at HS-06 level has been taken from ITC Market Access Map²
- The per unit price for each commodity is not provided by the USITC DataWeb and has been calculated manually.
- Data for the products exempted from reciprocal tariffs is taken from Annex II of the Executive Order 14257 published by The White House.³

1. <https://dataweb.usitc.gov/trade/search/Export/HTS>

2. <https://www.macmap.org/>

3. <https://federalregister.gov/d/2025-06063>

Executive Summary



Executive Summary

The US President's strategy to address his country's trade deficit with various trading partners, has resulted in the imposition of reciprocal tariffs on these trading partners. Following the breakdown in negotiations and subsequent penalties for the import of Russian crude, India currently faces a tariff of 50% on most of its goods entering the US. In contrast, Pakistan's reciprocal tariff rate was lowered to 19%. This gives Pakistan a substantial advantage over India, which is expected to make Pakistani goods significantly cheaper for US importers on an ad-valorem basis.

This analysis evaluates the potential for Pakistan to replace some of India's exports to the US, noting that India's trade with the US was approximately 17.8 times that of Pakistan's trade with the US in 2024, and India's exports comprise a highly diversified basket of high-value and medium-value goods, whereas Pakistan's exports are heavily concentrated in low-value added manufactured goods.

The most compelling opportunity for Pakistan is in the textile sector, which already constituted 76.8% of Pakistan's total exports to the US in 2024. Based on current US imports from Pakistan, the market gap potential across 14 key textile product lines is estimated to be between \$715 million and \$2.86 billion, if US imports from India decrease anywhere between 25 & 100%. Price competitiveness is a key driver, as 18 of Pakistan's top 20 textile exports to the US are expected to have a lower per-unit price than Indian equivalents under the current tariffs. Products expected to benefit most include HS-63026000 'Toilet linen and kitchen linen', HS-63023190 'Bed linen, not knit/croc', and HS-61091000 'T-shirts, singlets, tank tops', where Pakistan already has existing major exports to the US.

Beyond textiles, secondary opportunities exist in the agriculture and engineering sectors, although Pakistan's current export volumes in these areas are much smaller. In agriculture, 15 out of Pakistan's top 20 agri-exports to the US will be cheaper than Indian alternatives post-tariff, these include frozen fish fillets and dried fruits, however, Pakistan's export volumes in these high-potential items are currently very low. Similarly, 14 of Pakistan's top 20 engineering exports are expected to be cheaper than Indian alternatives, but this sector currently represents only 3.86% of US total imports from Pakistan and includes categories with less than \$10 million in current exports.

This analysis is theoretical as supply chain relocation is not immediate and depends on factors like capacity, quality consistency, and existing trade relationships.

It is very important to note that The US Tariffs is still a developing topic and India and the US are still negotiating to come to an agreement, hence there is a possibility that India will be able to achieve a trade deal with the US with a lower tariff.

The background of the slide is a collage of financial market elements. On the left, a portion of the United States flag is visible, featuring white stars on a blue field and red and white horizontal stripes. Overlaid on this and the rest of the slide are various financial charts and data. A prominent candlestick chart with blue and red bars is visible in the lower half. A red line graph trends upwards from the left towards the top right. Another blue line graph is visible below the red one. In the top left, there are green numbers indicating positive changes, such as '348.64 (+15.22)' and '735.38 (+20.87)'. In the bottom left, there are red numbers indicating negative changes, such as '0.06 (-60.00)'. Other numbers like '29,359.39', '05,826.81', '5,32', '128,1', and '147.36' are scattered throughout the background, some in green and some in red, suggesting a complex financial dataset.

Key Findings

Key Findings:

Favorable Tariff Position for Pakistan

- Pakistan's reciprocal tariff rate stands at 19%, which is substantially lower than India's 50% (25% + 25%). This currently creates a 31% tariff advantage for Pakistan over India, making Pakistani goods significantly cheaper for US importers on an ad-valorem basis.

Differences in Pakistan and India's Export Baskets to the US

- India's exports a highly diversified basket dominated by High-Value Added and Medium-Value Added goods, including complex pharmaceuticals, high-end electronics, and engineered products.
- Pakistan's exports are heavily concentrated in Low-Value Added manufactured goods, specifically textiles and apparel, with minimal presence in high-value sectors.

Significant Opportunity in the Textile Sector

- Textiles are the core of the opportunity. They constituted 76.8% of Pakistan's total exports to the US in 2024.
- **Substantial Market Gap Potential:** The 14 key textile product lines for which the US imports from Pakistan exceeded \$50 million in 2024 for each product have a collective potential market gap of \$715 million to \$2.86 billion, depending on the reduction in US imports from India by 25% to 100%.
- **Price Competitiveness:** Among US top 20 textile imports from Pakistan at HS-08 level in 2024, 18 products are expected to have a lower per-unit price than Indian equivalents post tariff implementation. HS- 62114210 'Women's or girls' track suits ...' has the highest unit price difference of \$21.68, followed by HS- 62046280 'Women's or girls' trousers, breeches and shorts ...' with a difference of \$13.21, and HS- 61102020 'Sweaters, pullovers and similar articles ...' with the difference of \$11.84.

Opportunities in Agriculture

- US agriculture imports from Pakistan constituted 15% of US total imports from Pakistan in 2024.
- While there are 94 product lines which US imports from Pakistan, the US imports 397 product lines from India.
- **Price Competitiveness:** Out of the top 20 Pakistani agri-exports to the US, 15 will be cheaper than Indian alternatives post-tariff.
- The most promising products with high price differentials include HS- 03048950 'Other frozen fish fillets ...', HS- 08134090 'Fruit nesoi, dried, other ...', and HS- 09023000 'Black tea (fermented) and partly fermented tea ...'. However, Pakistan's current export volumes for these high-potential items are very low.

Potential in Engineering Products

- US imports from Pakistan represented a small portion of 3.86% of US total imports from Pakistan in 2024.
- **Price Competitiveness:** Out of top 20 engineering exports to the US, 14 will be cheaper than Indian alternatives post-tariff, however Pakistan's existing export volumes are small.
- Among top 20 Pakistan's engineering exports to the US, HS- 85013255 'DC motors nesoi ...' has the highest unit price difference of \$1,258.38, followed by HS- 90181995 'Electro-diagnostic apparatus nesoi ...' with a difference of \$128.06, and HS- 85312000 'Indicator panels incorporating liquid crystal devices ...' with a difference of \$78.97. Pakistan currently has less than \$10 million exports of these categories.

Realism

- The analysis is theoretical and based on the assumption that US importers will seamlessly switch from Indian to Pakistani suppliers. In reality, supply chain relocation is not immediate and depends on factors like capacity, quality consistency, and trade relationships.
- The "per unit price" calculation, while useful, may not fully capture quality, brand value, or the complexity of certain products, where India has deeply entrenched supply chains.
- The US Tariffs is a developing topic and India and the US are still negotiating to come to an agreement, hence there is a possibility that India is able to achieve a trade deal with the US with a lower tariff.

Recommendations

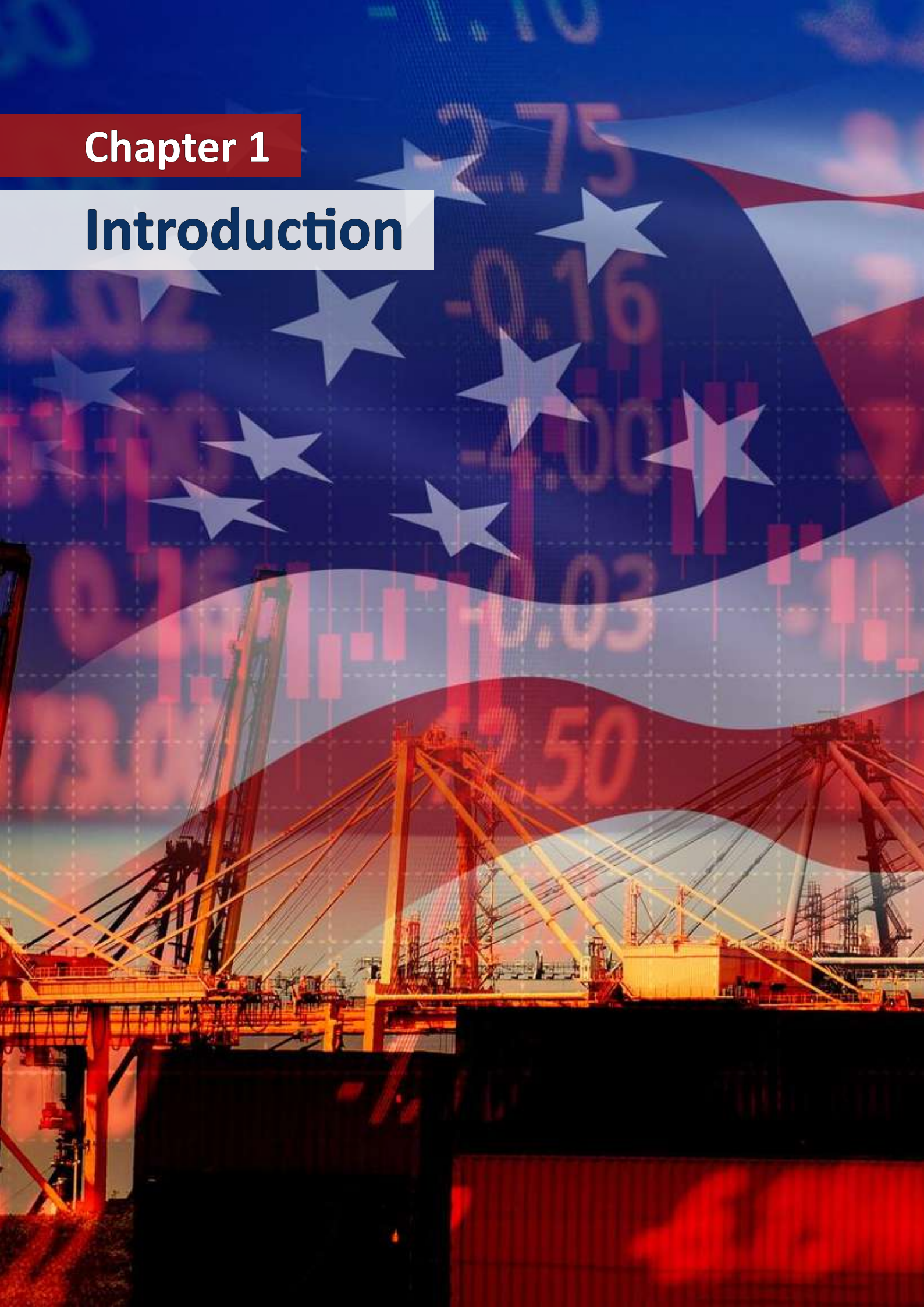


Recommendations

- **Seize the Textile Opportunity:** The Ministry of Commerce of Pakistan and industry associations should launch targeted campaigns aimed at US buyers and retailers, highlighting Pakistan's 19% tariff advantage over India's 50% and its reliable output in key textile categories.
- Textile exporters of top products such as HS- 63026000 'Toilet linen and kitchen linen ...', HS- 62046280 'Women's or girls' trousers ...', HS- 61102020 'Sweaters, pullovers and similar articles ...', HS- 62034245 'Men's/boys' trousers & shorts ...', and HS- 63023190 'Bed linen, not knit/croc ...' should focus on increasing their production to capture the foreseeable market gap.
- The government should provide incentives and technical support to scale up production and improve quality for the items for which India has an expected higher per unit price as compared to Pakistan as identified in the report, such as specific fish fillets, dried fruits, and premium teas.
- Pakistan is already a significant rice exporter to the US. Efforts should be made to further consolidate this position and brand Pakistani Basmati and other varieties as premium alternatives to Indian rice.
- Pakistan should strategically enhance its exports of engineering products for which India has a higher per unit price as compared to Pakistan such as HS- 85013255 'DC motors nesoi ...', HS- 90181995 'Electro-diagnostic apparatus nesoi ...', HS- 85312000 'Indicator panels incorporating liquid crystal devices ...'.

Chapter 1

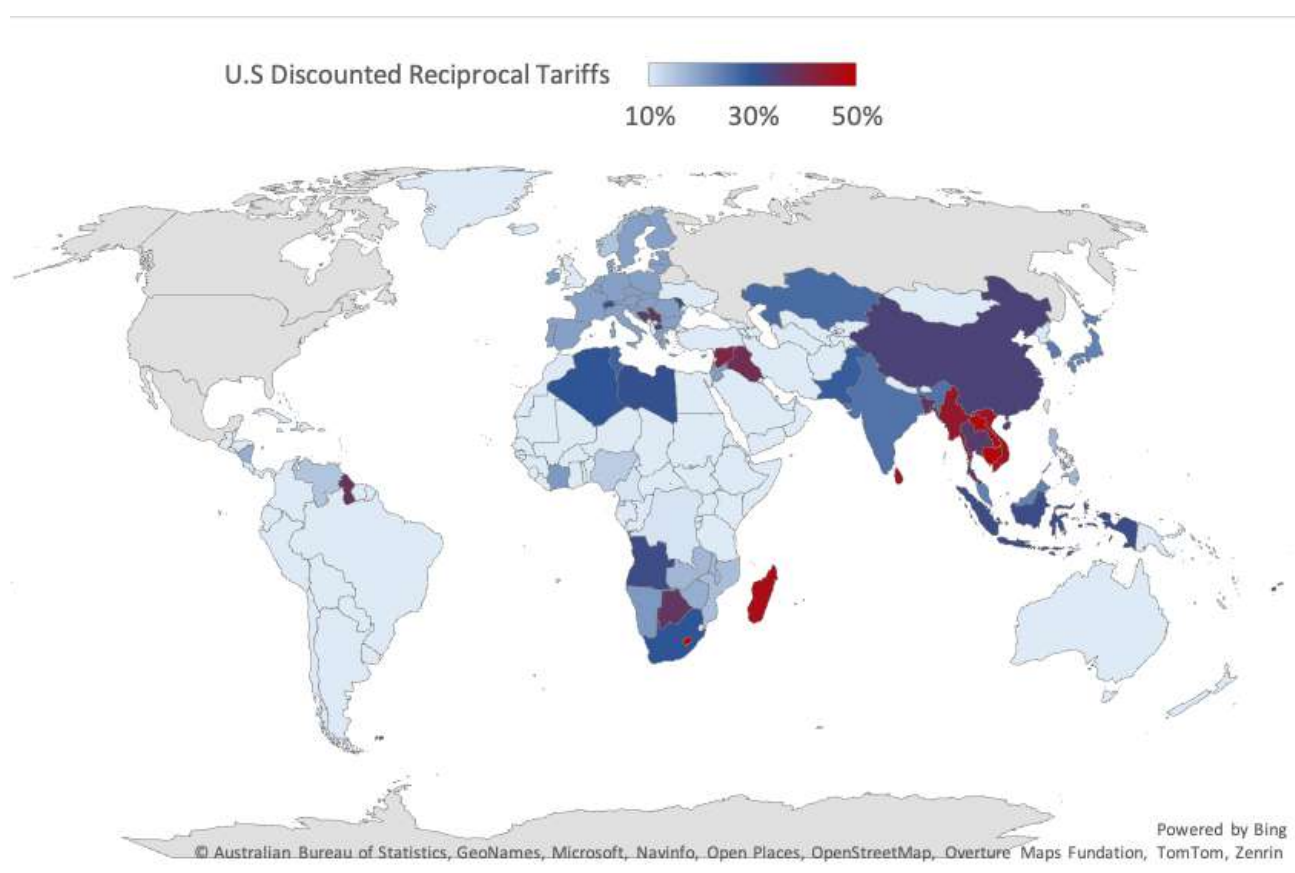
Introduction



Introduction

Early in 2025, the US President, Mr. Donald Trump threatened to impose tariffs on countries around the globe as a strategy to tackle the US trade deficit. On Liberation Day, April 2nd, 2025, he announced 10% across the board tariffs on all goods entering into the US and additional reciprocal tariffs on goods entering from the countries with which the US was a facing trade deficit. The uncertainty concerning the tariffs posed a threat to global supply chains impacting almost all countries that rely on the US as a major export destination, including Pakistan.

Figure 1: U.S Reciprocal Tariffs on all countries announced on April 2nd, 2025



Source: USTR, The White House

Later, on April 9th, a 90- day pause on the reciprocal tariffs for countries other than China, provided a window for the US' major trading partners to negotiate the reciprocal tariffs and achieve a trade deal with the US. India, like many other American allies expected preferential treatment and a favorable outcome of the negotiations that it was engaged in with the US. In the series of negotiations between the US and India, the US' recurring demand for access to India's vast agricultural and dairy market was repeatedly denied by India. Even though the initially announced 26% reciprocal tariff was reduced to 25%, India was slapped with an additional 25% tariff on August 6th as a "penalty" for its Russian oil purchases. As of now, India faces up to 50% tariffs on its goods entering into the US.

Below are the current tariffs for Pakistan and other competing economies as on October 27th, 2025:

Table 1: Overview of Reciprocal Tariffs as of October 27th, 2025

Country	Reciprocal tariff rate announced on April 2nd, 2025	Status of reciprocal tariff as on October 27th, 2025	Current tariff rate
Bangladesh	37%	Lowered to 20%	20%
China	34%, increased to 84% then 125%, then decreased to 10%	In effect; set to increase to 30% on November 10, 2025	30%+
India	26%	Lowered to 25%; increased to 50% on August 27, 2025	50%
Pakistan	29%	Lowered to 19%	19%
Vietnam	46%	Lowered to 20%	20%

Source: USTR, Avalara⁴

Bangladesh, China, India, and Vietnam compete with Pakistan in the US textile market. Pakistan, having a low tariff rate of 19% hopes to gain from the its lower tariffs as compared to other countries, especially India.

This paper will evaluate what are the underlying opportunities for Pakistan if the additional tariffs on India were to continue.

4. <https://www.avalara.com/us/en/learn/guides/us-tariffs-by-country.html>

Chapter 2

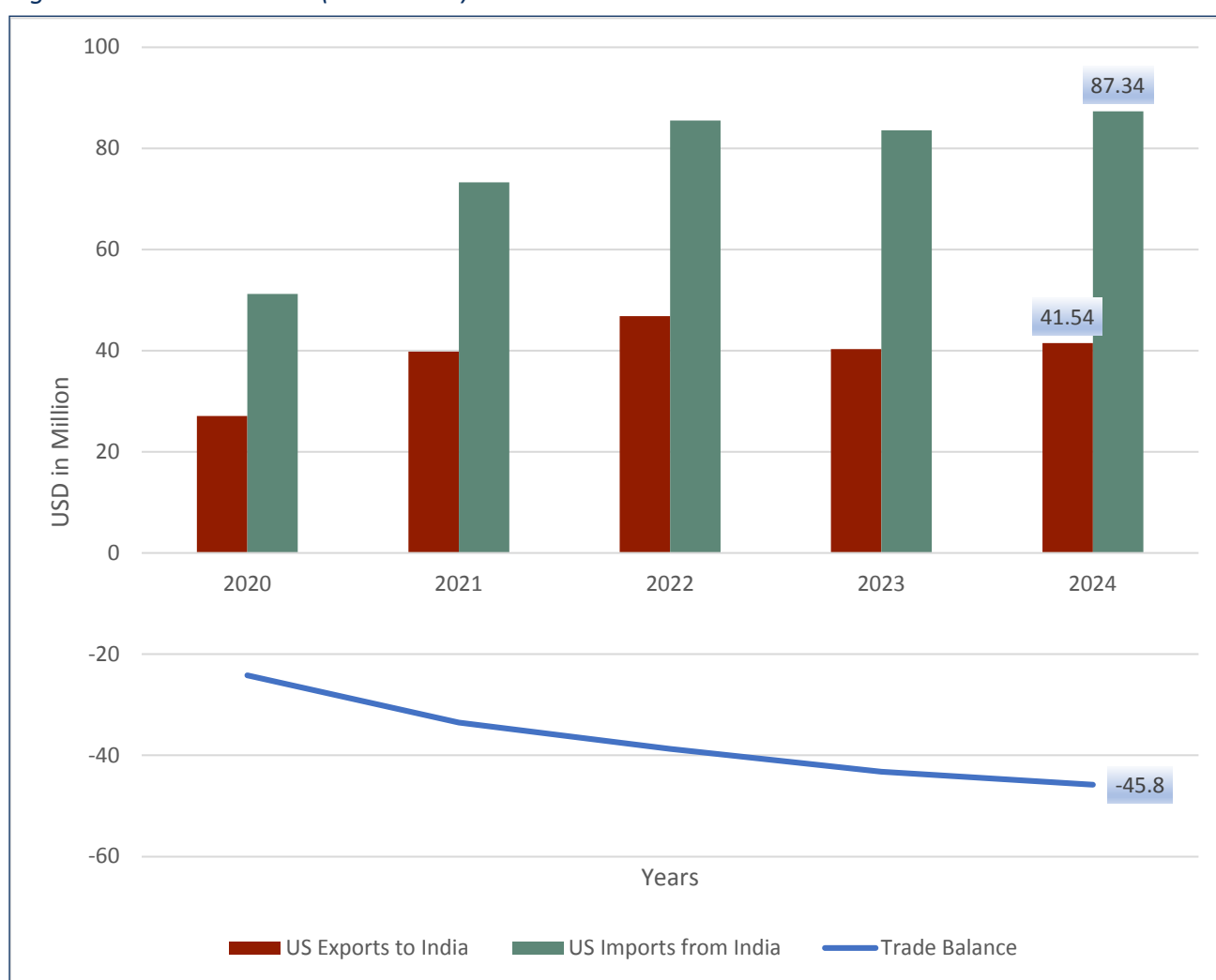
India and Pakistan's Goods Trade Surpluses with the US



India and Pakistan's Goods Trade Surpluses with the US

Over the past 35 years, the US has been in a goods trade deficit with India. This trade deficit has increased significantly over the last decade with a CAGR of 7%. The figure below shows the pattern of the US and India trade over the last 5 years.

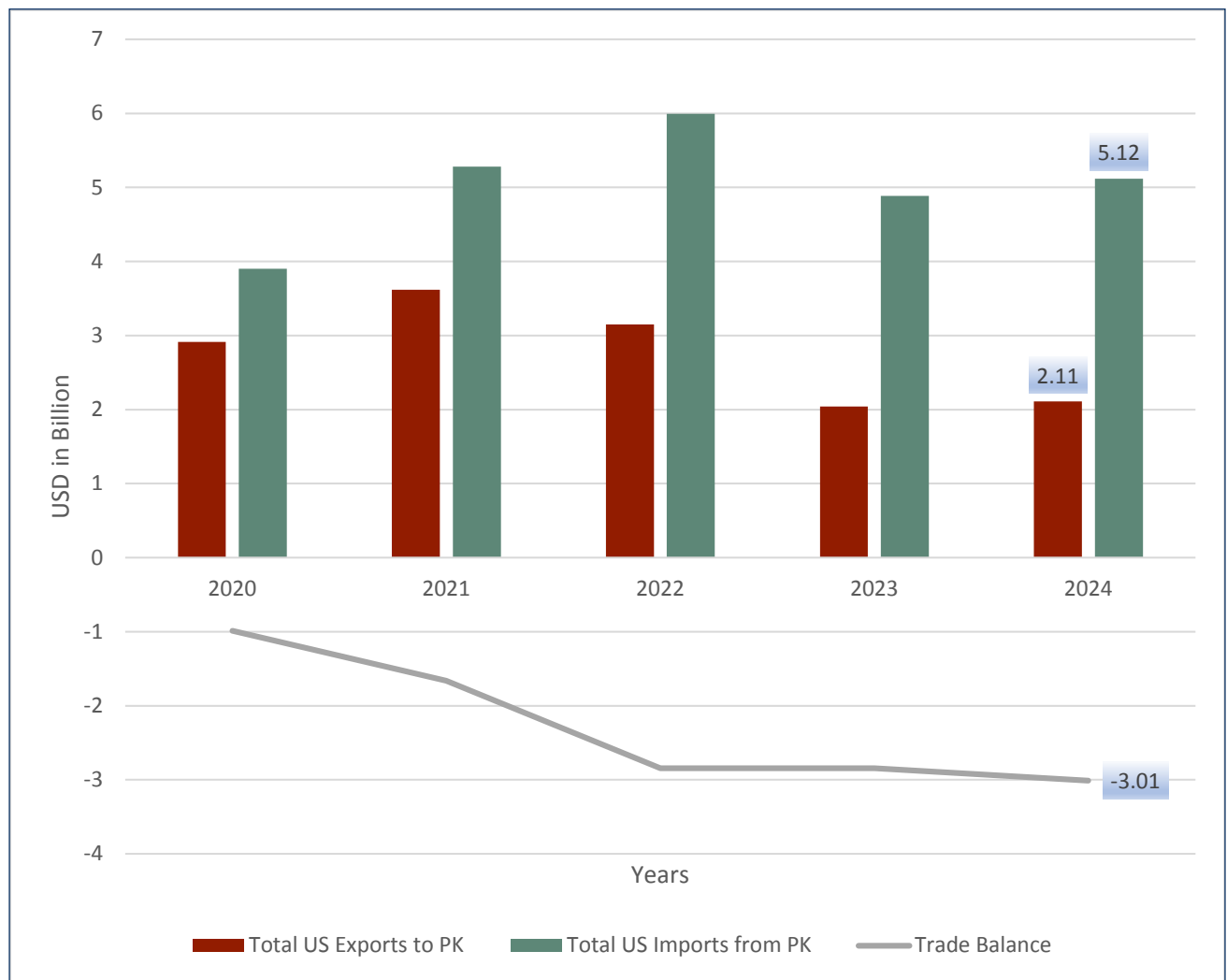
Figure 2: US - India Trade (2020-2024)



Source: USITC DataWeb

On the other hand, in the case of Pakistan, in the last 10 years, the US goods trade deficit with Pakistan has increased with the a much lower CAGR of 4.9% and also, from a lower base. It is important to note that India's total goods trade with the US is almost 17.8 times that of Pakistan's total trade with the US. Similarly, India's trade surplus with the US is also 15.2 times higher than Pakistan's trade surplus with the US. The figure below shows the US and Pakistan's trade patterns over the last 5 years.

Figure 3: US - Pakistan Trade (2020-2024)



Source: USITC DataWeb

Chapter 3

Tariffs on India's Top Export Products to the US



Tariffs on India's Top Export Products to the US

This chapter will focus on the US's top imports from India at both the HS-06 level and HS-08 level. At HS-06 level, the top 25 Indian products make up nearly 51.0% of total US imports from India. At HS-08 level, the top 20 Indian Products make up nearly 47.6% of total US imports from India.

India's Top Export Products to the US at HS-06 Level in 2024

The table below shows the US top 25 imports from India at HS-06 level in 2024. The table also provides the US imports from Pakistan for the corresponding HS lines in order to provide a better understanding of Pakistan's competitiveness in these goods. These products had a cumulative value of \$44.7 billion and they made up nearly 51.0% of India's total exports to the US in 2024.

Under the top 25 US imports from India, there are 4 HS lines for which the US imports from Pakistan are above \$100 million. These 4 categories are HS- 630260 'Toilet and kitchen linen ...', HS- 630231 'Bed linen (other than printed) of cotton ...', HS- 610910 'T-shirts, singlets, tank tops ...', and HS- 611020 'Sweaters, pullovers, sweatshirts ...'. These four HS lines fall under the category of textiles.

Table 2: US Top 25 Imports from India at HS-06 Level in 2024 (USD in Million)

HTS Number	Description	US Imports from India	US Imports from Pakistan	MFN Tariff ⁵
300490	Medicaments, in measured doses, etc. (excluding vaccines, etc., coated bandages etc. and pharmaceutical goods), nesoi	10,562.74	0.38	0.0%
851713	Smartphones	6,920.03	-	0.0%
710239	Diamonds, nonindustrial, worked, including polished or drilled	6,687.61	0.01	0.0%
711319	Jewelry and parts thereof, of precious metal other than silver	3,127.97	11.30	5.8%
271012	Light oils and preparations containing gt=70% by weight petroleum oils or oils from bituminous minerals, not containing biodiesel, not waste oils	2,651.40	-	1.7%
851762	Machines for the reception, conversion and transmission or regeneration of voice, images or other data, including switching and routing apparatus	1,820.01	0.00	0.0%
030617	Shrimps and prawns, frozen, other than cold-water	1,816.77	-	0.0%
854143	Photovoltaic cells assembled in modules or made up into panels	1,522.80	0.08	0.0%
710491	Synthetic or reconstructed diamonds, worked but not mounted or set	944.91	-	3.2%
980100	Imports of articles exported and returned, not advanced in value or condition; imports of animals exported and returned within 8 months	845.23	10.90	-

5. Most Favored Nation (MFN) Tariff

HTS Number	Description	US Imports from India	US Imports from Pakistan	MFN Tariff ⁵
630260	Toilet and kitchen linen of cotton terry toweling or similar cotton terry fabrics	801.87	477.52	9.1%
630231	Bed linen (other than printed) of cotton, not knitted or crocheted	791.43	230.67	10.8%
850440	Electrical static converters; power supplies for adp machines or units of 8471	620.82	0.04	0.0%
848340	Gears and gearing (except toothed wheels, chain sprockets, etc.); ball or roller screws; gear boxes and other speed changers, incl torque converters	584.25	0.01	2.1%
870899	Parts and accessories for motor vehicles, nesoi	567.52	2.51	0.8%
681099	Articles of cement, concrete or artificial stone, whether or not reinforced, nesoi	507.08	0.22	0.0%
999995	Estimated imports of low valued transactions	500.06	41.70	-
730890	Structures and parts of structures nesoi, of iron or steel	477.87	0.11	0.0%
300420	Medicaments, in measured doses, etc., containing antibiotics, nesoi	459.98	-	0.0%
870830	Brakes and servo-brakes; parts thereof	434.44	0.02	1.3%
841290	Parts for engines and motors, nesoi	426.80	0.42	0.0%
610910	T-shirts, singlets, tank tops and similar garments of cotton, knitted or crocheted	413.62	148.08	16.5%
611020	Sweaters, pullovers, sweatshirts, vests and similar articles of cotton, knitted or crocheted	411.86	404.38	10.8%
870850	Drive axles with differential for motor vehicles	411.20	0.08	1.5%
160521	Shrimps and prawns, prepared or preserved, not in airtight containers	402.24	-	2.5%

Source: USITC DataWeb, Market Access Map

India's Top Export Products to the US at HS-08 Level in 2024

India's top 20 HS-08 level Exports to the US in 2024 are listed below.⁶ These products had a cumulative value of \$41.8 billion and they made up nearly 47.28% of India's total exports to the US. Out of these 20 HS-lines, 4 product lines are currently exempt from ad valorem tariffs⁷

Among India's top 20 exports to the US in 2024, there are 3 such categories for which Pakistan had more than \$100 million worth of exports to the US.

These 3 categories are HS- 63026000 'Toilet linen and kitchen linen ...', HS- 63023190 'Bed linen, not knit/croc ...', and HS- 61091000 'T-shirts, singlets, tank tops and similar garments ...'. With India facing 50% tariff, many countries like Pakistan can have a greater demand for these product lines by US consumers.

6. India's top 100 Exports to the US at HS-08 level in 2024 can be found in the Annexure.

7. Fact Sheet: President Donald J. Trump Addresses Threats to the United States by the Government of the Russian Federation

<https://www.whitehouse.gov/fact-sheets/2025/08/fact-sheet-president-donald-j-trump-addresses-threats-to-the-united-states-by-the-government-of-the-russian-federation/>

Table 3: US Top 20 Imports from India at HS-08 Level in 2024 (USD in Million)

HTS Number	Description	US Imports from India	US Imports from Pakistan	MFN Tariff	Subjected to Additional Tariff?
30049092	Medicaments nesoi, in dosage form and packed for retail	10,554.61	0.28	0.0%	No
85171300	Smartphones for cellular networks or for other wireless of networks	6,920.03	-	0.0%	Yes
71023900	Nonindustrial diamonds, worked, but not mounted or set	6,687.61	0.01	0.0%	Yes
71131950	Precious metal (o/than silver) articles of jewelry and parts thereof, whether or not plated or clad with precious metal,nesoi	2,807.17	11.14	5.5%	Yes
27101245	Light oil mixt. of hydrocarbons fr petro oils & bitum min(o/than crude) or prep 70%+ wt. fr petro oils, nesoi,n/o 50% any single hydrocarbon	2,029.77	-	0.0%	No
85176200	Machines for the reception, conversion and transmission or regeneration of voice, images or other data, including switching and routing appa	1,820.01	0.00	0.0%	Yes
03061700	Other shrimps and prawns, cooked in shell or uncooked, dried, salted or in brine, frozen	1,816.77	-	0.0%	Yes
85414300	Photovoltaic cells assembled in modules or made up into panels	1,522.80	0.08	0.0%	Yes
71049110	Synthetic or reconstructed diamonds, cut but not set & suitable for use in the manufacture of jewelry	942.84	-	0.0%	Yes
98010010	U.S. goods returned without having been advanced in value or improved in condition while abroad	810.46	10.80	0.0%	Yes
63026000	Toilet linen and kitchen linen, of terry toweling or similar terry fabrics, of cotton	801.87	477.52	9.1%	Yes
63023190	Bed linen, not knit/croc, not printed, of cotton, not cont any embroidery, lace, braid, edging, trimming,piping or applique work, not napped	718.24	218.09	6.7%	Yes
27101215	Light oil motor fuel from petroleum oils and bituminous minerals (o/than crude) or preps. 70%+ by wt. from petroleum oils	584.88	-	0.0%	No
85044095	Static converters (for example, rectifiers), nesoi	539.93	0.03	0.0%	Yes
68109900	Articles of cement (other than tiles, flagstones, bricks and similar arts.), of concrete or artificial stone, nesoi	507.08	0.22	0.0%	Yes
99999500	Estimated imports of low valued transactions	500.06	41.70	0.0%	Yes

HTS Number	Description	US Imports from India	US Imports from Pakistan	MFN Tariff	Subjected to Additional Tariff?
30042000	Medicaments containing antibiotics, nesoi, in dosage form or packed for retail	459.98	-	0.0%	No
87083050	Pts. & access. of mtr. vehicles of 8701, nesoi, and 8702-8705, brakes and servo-brakes & pts thereof	432.46	0.02	2.5%	Yes
84129090	Parts for engines of heading 8412 other than hydrojet engines for marine propulsion	426.80	0.42	0.0%	Yes
61091000	T-shirts, singlets, tank tops and similar garments, knitted or crocheted, of cotton	413.62	148.08	16.5%	Yes

Source: USITC DataWeb

Chapter 4

Per Unit Price Comparison



Per Unit Price Comparison

This section will focus on the per unit price comparison of top US imports from India and from Pakistan, respectively. This is to better understand the price differences for the US consumers post reciprocal tariff imposition.

Per Unit Price Comparison of US Top Imports from India in 2024

The table below shows top 20 US imports from India at HS-08 level in 2024 and the per unit price of these commodities in comparison to the US imports from Pakistan in the same year and Pakistan’s per unit price for those commodities.

Among US top 20 imports from India, there are 8 already existing products for which Pakistan has a lower per unit price than India and there are 6 products for which the US reports no imports from Pakistan.

Table 4: Per Unit Price Comparison of US Top Imports from India in 2024

Key:

- Values in the highlighted cell represent Pakistan’s lower per unit price as compared to India.
- Values in the highlighted cell show India’s higher expected per unit price as compared to Pakistan
- Values in the highlighted cell show Pakistan’s higher expected per unit price as compared to India.

HTS Number	Description	US Imports from India (US\$ in Million)	India's Per Unit Price (US\$)	Pakistan's Per Unit Price (US\$)	US Imports from Pakistan (US\$ in Million)	Already Existing MFN Tariff	Subjected to Reciprocal Tariff?	Expected Per Unit Price Post Reciprocal Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Reciprocal Tariffs for India (US\$)	Per Unit Price Difference (US\$)
30049092	Medicaments nesoi, in dosage form and packed for retail	10,554.61	91.91	11.29	0.28	0.0%	No	11.29	91.91	80.62
85171300	Smartphones for cellular networks or for other wireless of networks	6,920.03	457.59	-	-	0.0%	Yes	-	686.39	-
71023900	Nonindustrial diamonds, worked, but not mounted or set	6,687.61	1,204.79	6,246.50	0.01	0.0%	Yes	7,433.34	1,807.18	-5,626.16
71131950	Precious metal (o/ than silver) articles of jewelry and parts thereof, whether or not plated or clad with precious metal, nesoi	2,807.17	59.34	26.52	11.14	5.5%	Yes	31.56	89.01	57.44
27101245	Light oil mixt. of hydrocarbons fr petro oils & bitum min (o/ than crude) or prep 70%+ wt. fr petro oils, nesoi, n/o 50% any single hydrocarbon	2,029.77	107.16	-	-	0.0%	No	-	107.16	-

HTS Number	Description	US Imports from India (US\$ in Million)	India's Per Unit Price (US\$)	Pakistan's Per Unit Price (US\$)	US Imports from Pakistan (US\$ in Million)	Already Existing MFN Tariff	Subjected to Reciprocal Tariff?	Expected Per Unit Price Post Reciprocal Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Reciprocal Tariffs for India (US\$)	Per Unit Price Difference (US\$)
85176200	Machines for the reception, conversion and transmission or regeneration of voice, images or other data, including switching and routing appa	1,820.01	1,771.43	693.33	0.00	0.0%	Yes	825.07	2,657.15	1,832.08
03061700	Other shrimps and prawns, cooked in shell or uncooked, dried, salted or in brine, frozen	1,816.77	7.30	-	-	0.0%	Yes	-	10.95	-
85414300	Photovoltaic cells assembled in modules or made up into panels	1,522.80	0.34	0.35	0.08	0.0%	Yes	0.41	0.52	0.10
71049110	Synthetic or reconstructed diamonds, cut but not set & suitable for use in the manufacture of jewelry	942.84	21.83	-	-	0.0%	Yes	-	32.75	-
98010010	U.S. goods returned without having been advanced in value or improved in condition while abroad	810.46	166.12	94.03	10.80	0.0%	Yes	111.90	249.18	137.28
63026000	Toilet linen and kitchen linen, of terry toweling or similar terry fabrics, of cotton	801.87	1.38	0.43	477.52	9.1%	Yes	0.51	2.06	1.55
63023190	Bed linen, not knit/croc, not printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	718.24	4.39	1.86	218.09	6.7%	Yes	2.22	6.58	4.36
27101215	Light oil motor fuel from petroleum oils and bituminous minerals (o/than crude) or preps. 70%+ by wt. from petroleum oils	584.88	108.65	-	-	0.0%	No	-	108.65	-
85044095	Static converters (for example, rectifiers), nesoi	539.93	35.02	64.84	0.03	0.0%	Yes	77.16	52.52	-24.64
68109900	Articles of cement (other than tiles, flagstones, bricks and similar arts.), of concrete or artificial stone, nesoi	507.08	64.08	47.51	0.22	0.0%	Yes	56.54	96.12	39.58
99999500	Estimated imports of low valued transactions	500.06	-	-	41.70	0.0%	Yes	-	-	-

HTS Number	Description	US Imports from India (US\$ in Million)	India's Per Unit Price (US\$)	Pakistan's Per Unit Price (US\$)	US Imports from Pakistan (US\$ in Million)	Already Existing MFN Tariff	Subjected to Reciprocal Tariff?	Expected Per Unit Price Post Reciprocal Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Reciprocal Tariffs for India (US\$)	Per Unit Price Difference (US\$)
30042000	Medicaments containing antibiotics, nesoi, in dosage form or packed for retail	459.98	115.04	-	-	0.0%	No	-	115.04	-
87083050	Pts. & access. of mtr. vehicles of 8701, nesoi, and 8702-8705, brakes and servo-brakes & pts thereof	432.46	3.88	38.29	0.02	2.5%	Yes	45.57	5.81	-39.76
84129090	Parts for engines of heading 8412 other than hydrojet engines for marine propulsion	426.80	7.54	33.26	0.42	0.0%	Yes	39.58	11.31	-28.27
61091000	T-shirts, singlets, tank tops and similar garments, knitted or crocheted, of cotton	413.62	7.14	5.12	148.08	16.5%	Yes	6.10	10.71	4.61

Source: USITC DataWeb

Among the top 20 US imports from India at HS-08 level, 9 products lines are expected to have a lower per unit price when imported from Pakistan as compared to India. Even though, Pakistan has a lower price per unit in some product lines such as HS- 30049092 'Medicaments nesoi ...', HS- 85176200 'Machines for the reception ...', and HS- 68109900 'Articles of cement ...', it has less than \$1 million exports to the US under these categories.

As Pakistan already has existing major exports of textiles to the US, the categories such as HS- 63026000 'Toilet linen and kitchen linen ...', HS- 63023190 'Bed linen, not knit/croc ...', and HS-61091000 'T-shirts, singlets, tank tops ...' will benefit the most as their per unit price of these products from Pakistan will be cheaper than the products from India post reciprocal tariff implementation.

Per Unit Price Comparison of US Top Imports from Pakistan in 2024

The table below shows top 20 US imports from Pakistan at HS-08 level in 2025 and the per unit price of these commodities in comparison to US imports from India in the same year and India's per unit price for those commodities.

Out of the 20 top Pakistan's exports to the US, 15 products have a lower per unit price as compared to India.

The 2 product lines, HS – 39076900 'Polyethylene terephthalate ...' and HS- 27101906 'Distillate and residual fuel oil ...', are exempted from the additional reciprocal tariffs.

Table 5: Per Unit Price Comparison of US Top Imports from Pakistan in 2024

Key:

Values in the highlighted cell represent Pakistan's lower per unit price as compared to India.

Values in the highlighted cell show India's higher expected per unit price as compared to Pakistan

Values in the highlighted cell show Pakistan's higher expected per unit price as compared to India

HTS Number	Description	US Imports from Pakistan (US\$ in Million)	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India (US\$ in Million)	Already Existing MFN Tariff	Subjected to Reciprocal Tariff?	Expected Per Unit Price Post Reciprocal Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Reciprocal Tariffs for India (US\$)	Per Unit Price Difference (US\$)
63026000	Toilet linen and kitchen linen, of terry toweling or similar terry fabrics, of cotton	477.52	0.43	1.38	801.87	9.1%	Yes	0.51	2.06	1.55
62046280	Women's or girls' trousers, breeches and shorts, not knitted or crocheted, of cotton, nesoi, o/than rec perf outerwear	411.88	12.88	19.03	109.94	16.6%	Yes	15.33	28.54	13.21
61102020	Sweaters, pullovers and similar articles, knitted or crocheted, of cotton, nesoi	399.78	7.55	13.88	410.79	16.5%	Yes	8.99	20.82	11.84
62034245	Men's/boys' trousers & shorts, not bibs, not knit/crochet, cotton, not containing 15% or more by weight of down, etc, o/than rec perf outerwear	355.16	10.81	15.53	105.96	16.6%	Yes	12.86	23.30	10.43
63023190	Bed linen, not knit/croc, not printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	218.09	1.86	4.39	718.24	6.7%	Yes	2.22	6.58	4.36
61159590	Stockings, socks, etc. nesoi (not surgical and not containing lace or net), knitted or crocheted, of cotton	168.62	4.17	3.95	6.95	13.5%	Yes	4.97	5.93	0.96
63071010	Dustcloths, mop cloths and polishing cloths, of cotton	149.39	0.32	0.97	7.23	4.1%	Yes	0.38	1.45	1.06
61091000	T-shirts, singlets, tank tops and similar garments, knitted or crocheted, of cotton	148.08	5.12	7.14	413.62	16.5%	Yes	6.10	10.71	4.61
63021000	Bed linen, knitted or crocheted	120.83	1.86	3.39	23.00	6.0%	Yes	2.21	5.09	2.87
90189080	Instruments and appliances used in medical, surgical, dental or veterinary sciences, nesoi, and parts and accessories thereof	112.41	0.63	0.40	50.99	0.0%	Yes	0.75	0.61	-0.14

HTS Number	Description	US Imports from Pakistan (US\$ in Million)	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India (US\$ in Million)	Already Existing MFN Tariff	Subjected to Reciprocal Tariff?	Expected Per Unit Price Post Reciprocal Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Reciprocal Tariffs for India (US\$)	Per Unit Price Difference (US\$)
52085230	Printed plain weave fabrics of cotton, 85% or more cotton by weight, weighing over 100g/m2 but not more than 200 g/m2, of number 42 or lower	90.51	1.29	1.45	5.91	6.0%	Yes	1.53	2.18	0.64
61034210	Men's or boys' trousers, breeches and shorts, knitted or crocheted, of cotton	88.11	8.84	9.64	40.42	16.1%	Yes	10.52	14.46	3.94
39076900	Polyethylene terephthalate, having a viscosity number less than 78 ml/g	85.38	0.95	1.28	8.56	6.5%	No	0.95	1.28	0.33
63022190	Bed linen, not knit or croc, printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	76.44	2.94	3.53	139.14	6.7%	Yes	3.50	5.29	1.79
61159690	Stockings, socks, etc. nesoi, knitted or crocheted, of synthetic fibers (not containing lace or net)	74.10	3.50	2.88	34.22	14.6%	Yes	4.17	4.32	0.16
94044010	Quilts, eiderdowns, comforters and similar articles, of cotton, w/o embroidery/lace/ braid/edging,etc	62.22	4.64	8.34	57.90	4.4%	Yes	5.53	12.52	6.99
42032930	Men's gloves, mittens and mitts of leather or composition leather, nesoi, seamed	60.11	39.01	21.49	6.11	14.0%	Yes	46.42	32.23	-14.19
63022170	Bed linen, not knit or crocheted, printed, of cotton, not cont any embroidery, lace,braid, edging, trimming, piping or applique work, napped	51.52	2.63	2.52	43.50	2.5%	Yes	3.13	3.78	0.65
63071020	Floor cloths, dishcloths and similar cleaning cloths of textile materials (except dustcloths, mops cloths and polishing cloths of cotton)	45.63	0.11	0.60	10.79	5.3%	Yes	0.13	0.90	0.78
27101906	Distillate and residual fuel oil (including blends) derived from petroleum or oils from bituminous minerals, testing < 25 degrees A.P.I.	45.44	78.35	81.05	139.11	0.0%	No	78.35	81.05	2.70

Source: Author's Calculations based on the data from USITC DataWeb

Among the top 20 US imports from Pakistan at HS-08 level, 18 products are expected to have a lower per unit price as compared to India. The most disadvantage category for Pakistan is HS- 42032930 'Men's gloves, mittens and mitts of leather or composition leather..' for which India will have an expected per unit price advantage of \$14.19. Pakistan has more than \$60 million exports under this category whereas India only exports \$6 million.

Chapter 5

Measuring Pakistan's Competitiveness for the US Top Imports from India



Measuring Pakistan's Competitiveness for the US top Imports from India

This section will focus on those categories for which Pakistan has the potential to replace Indian products in the US market. The table below shows all those Indian exports to the US for which Pakistan had more than \$50 million worth of exports to the US in 2024. There are only 18 such products for which Pakistan has more than \$50 million in exports to the US in 2024. There are 11 such product lines at the HS-08 level, where Pakistan already has a greater market access as compared to India, which can be expected to increase following the 50% tariffs on Indian products.

However, it is likely that the US consumers will not immediately relocate their supply chains. The table provides scenario based additional opportunity if imports from India decrease by 25%, 50%, 75% and 100% respectively.

Table 6: Pakistan's Exports to the US above \$50 Million in 2024 (USD in Million)

HTS Number	Description	US Imports from India	US Imports from Pakistan	MFN Tariff	Subjected to Reciprocal Tariff?	Additional Opportunity If the US Imports from India Decrease by			
						25%	50%	75%	100%
63026000	Toilet linen and kitchen linen, of terry toweling or similar terry fabrics, of cotton	801.87	477.52	9.1%	Yes	200.47	400.93	601.40	801.87
63023190	Bed linen, not knit/croc, not printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	718.24	218.09	6.7%	Yes	179.56	359.12	538.68	718.24
61091000	T-shirts, singlets, tank tops and similar garments, knitted or crocheted, of cotton	413.62	148.08	16.5%	Yes	103.40	206.81	310.21	413.62
61102020	Sweaters, pullovers and similar articles, knitted or crocheted, of cotton, nesoi	410.79	399.78	16.5%	Yes	102.70	205.40	308.10	410.79
63022190	Bed linen, not knit or croc, printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	139.14	76.44	6.7%	Yes	34.79	69.57	104.36	139.14
62046280	Women's or girls' trousers, breeches and shorts, not knitted or crocheted, of cotton, nesoi, o/than rec perf outerwear	109.94	411.88	16.6%	Yes	27.48	54.97	82.45	109.94
62034245	Men's/boys' trousers & shorts, not bibs, not knit/crochet, cotton, not containing 15% or more by weight of down, etc, o/than rec perf outerwear	105.96	355.16	16.6%	Yes	26.49	52.98	79.47	105.96
94044010	Quilts, eiderdowns, comforters and similar articles, of cotton, w/o embroidery/lace/ braid/edging, etc	57.90	62.22	4.4%	Yes	14.47	28.95	43.42	57.90
90189080	Instruments and appliances used in medical, surgical, dental or veterinary sciences, nesoi, and parts and accessories thereof	50.99	112.41	0.0%	Yes	12.75	25.50	38.25	50.99

HTS Number	Description	US Imports from India	US Imports from Pakistan	MFN Tariff	Subjected to Reciprocal Tariff?	Additional Opportunity If the US Imports from India Decrease by			
						25%	50%	75%	100%
63022170	Bed linen, not knit or crocheted, printed, of cotton, not cont any embroidery, lace,braid, edging, trimming, piping or applique work, napped	43.50	51.52	2.5%	Yes	10.87	21.75	32.62	43.50
61034210	Men's or boys' trousers, breeches and shorts, knitted or crocheted, of cotton	40.42	88.11	16.1%	Yes	10.10	20.21	30.31	40.42
61159690	Stockings, socks, etc. nesoi, knitted or crocheted, of synthetic fibers (not containing lace or net)	34.22	74.10	14.6%	Yes	8.55	17.11	25.66	34.22
63021000	Bed linen, knitted or crocheted	23.00	120.83	6.0%	Yes	5.75	11.50	17.25	23.00
39076900	Polyethylene terephthalate, having a viscosity number less than 78 ml/g	8.56	85.38	6.5%	No	2.14	4.28	6.42	8.56
63071010	Dustcloths, mop cloths and polishing cloths, of cotton	7.23	149.39	4.1%	Yes	1.81	3.61	5.42	7.23
61159590	Stockings, socks, etc. nesoi (not surgical and not containing lace or net), knitted or crocheted, of cotton	6.95	168.62	13.5%	Yes	1.74	3.48	5.22	6.95
42032930	Men's gloves, mittens and mitts of leather or composition leather, nesoi, seamed	6.11	60.11	14.0%	Yes	1.53	3.05	4.58	6.11
52085230	Printed plain weave fabrics of cotton, 85% or more cotton by weight, weighing over 100g/m2 but not more than 200 g/m2, of number 42 or lower	5.91	90.51	6.0%	Yes	1.48	2.96	4.44	5.91

Source: USITC DataWeb

In the table above, there are 14 HS lines which belong to textile group with Pakistan's existing exports of \$2.83 billion, out of which 7 products already have a higher exports to the US than India. The table below shows the market gap created if India's exports to the US decrease for these textile categories:

Table 7: Accumulated Potential of Pakistan's Top 14 Textile Exports to the US

If the US Imports from India Decrease by	25%	50%	75%	100%
Market Gap (US\$ in Million)	715.20	1,430.40	2,145.60	2,860.79

Pakistan's Competitiveness for the US Imports from India in the Textile Sector

Textiles are the major export category of Pakistan to the US, and India also competes with Pakistan in similar categories. At HS-08 level, the US imports 835 textile products from Pakistan and US textile imports from Pakistan make up 76.8% of US total imports from Pakistan. This makes it a very critical trade category. All US textile imports are subject to reciprocal tariffs so the expected per unit prices will increase due to tariffs imposed on the exporting country.

The table below shows US top 20 textile imports from Pakistan at HS-08 level in 2024 along with the theoretical potential if India's exports to the US for these products decline. The table also shows the per unit prices pre and post tariff implementation.

It can be seen that out of 20 products, 18 products from Pakistan will be cheaper as compared to India post tariff implementation, therefore, it can be expected that the US importers will import less of these products from India.

Among these products, HS- 62114210 ‘Women’s or girls’ track suits ...’ has the highest unit price difference of \$21.68, followed by HS- 62046280 ‘Women’s or girls’ trousers, breeches and shorts ...’ with a difference of \$13.21, and HS- 61102020 ‘Sweaters, pullovers and similar articles ...’ with the difference of \$11.84. It can be expected that US imports from India for these products will reduce significantly.

Table 8: Pakistan’s Potential in Textiles (US\$ in Million)

Key:

Values in the highlighted cell show India’s higher expected per unit price as compared to Pakistan

Values in the highlighted cell show Pakistan’s higher expected per unit price as compared to India

HTS Number	Description	US Imports from Pakistan	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India	Expected Per Unit Price Post Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Tariffs for India (US\$)	Per Unit Price Difference (US\$)	Additional Opportunity If the US Imports from India Decrease by			
									25%	50%	75%	100%
63026000	Toilet linen and kitchen linen, of terry toweling or similar terry fabrics, of cotton	477.52	0.43	1.38	801.87	0.51	2.06	1.55	200.47	400.93	601.40	801.87
62046280	Women's or girls' trousers, breeches and shorts, not knitted or crocheted, of cotton, nesoi, o/than rec perf outerwear	411.88	12.88	19.03	109.94	15.33	28.54	13.21	27.48	54.97	82.45	109.94
61102020	Sweaters, pullovers and similar articles, knitted or crocheted, of cotton, nesoi	399.78	7.55	13.88	410.79	8.99	20.82	11.84	102.70	205.40	308.10	410.79
62034245	Men's/boys' trousers & shorts, not bibs, not knit/crochet, cotton, not containing 15% or more by weight of down, etc, o/than rec perf outerwear	355.16	10.81	15.53	105.96	12.86	23.30	10.43	26.49	52.98	79.47	105.96
63023190	Bed linen, not knit/croc, not printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	218.09	1.86	4.39	718.24	2.22	6.58	4.36	179.56	359.12	538.68	718.24
61159590	Stockings, socks, etc. nesoi (not surgical and not containing lace or net), knitted or crocheted, of cotton	168.62	4.17	3.95	6.95	4.97	5.93	0.96	1.74	3.48	5.22	6.95

HTS Number	Description	US Imports from Pakistan	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India	Expected Per Unit Price Post Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Tariffs for India (US\$)	Per Unit Price Difference (US\$)	Additional Opportunity If the US Imports from India Decrease by			
									25%	50%	75%	100%
63071010	Dustcloths, mop cloths and polishing cloths, of cotton	149.39	0.32	0.97	7.23	0.38	1.45	1.06	1.81	3.61	5.42	7.23
61091000	T-shirts, singlets, tank tops and similar garments, knitted or crocheted, of cotton	148.08	5.12	7.14	413.62	6.10	10.71	4.61	103.40	206.81	310.21	413.62
63021000	Bed linen, knitted or crocheted	120.83	1.86	3.39	23.00	2.21	5.09	2.87	5.75	11.50	17.25	23.00
52085230	Printed plain weave fabrics of cotton, 85% or more cotton by weight, weighing over 100g/m2 but not more than 200 g/m2, of number 42 or lower	90.51	1.29	1.45	5.91	1.53	2.18	0.64	1.48	2.96	4.44	5.91
61034210	Men's or boys' trousers, breeches and shorts, knitted or crocheted, of cotton	88.11	8.84	9.64	40.42	10.52	14.46	3.94	10.10	20.21	30.31	40.42
63022190	Bed linen, not knit or croch, printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	76.44	2.94	3.53	139.14	3.50	5.29	1.79	34.79	69.57	104.36	139.14
61159690	Stockings, socks, etc. nesoi, knitted or crocheted, of synthetic fibers (not containing lace or net)	74.10	3.50	2.88	34.22	4.17	4.32	0.16	8.55	17.11	25.66	34.22
63022170	Bed linen, not knit or crocheted, printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, napped	51.52	2.63	2.52	43.50	3.13	3.78	0.65	10.87	21.75	32.62	43.50
63071020	Floor cloths, dishcloths and similar cleaning cloths of textile materials (except dustcloths, mops cloths and polishing cloths of cotton)	45.63	0.11	0.60	10.79	0.13	0.90	0.78	2.70	5.40	8.09	10.79

HTS Number	Description	US Imports from Pakistan	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India	Expected Per Unit Price Post Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Tariffs for India (US\$)	Per Unit Price Difference (US\$)	Additional Opportunity If the US Imports from India Decrease by			
									25%	50%	75%	100%
63101020	Used or new rags, scrap and worn out articles of twine, cordage, rope or cables, of textile materials nesoi, sorted	43.86	1.39	0.73	2.83	1.66	1.09	-0.57	0.71	1.42	2.12	2.83
62114210	Women's or girls' track suits or other garments nesoi, not knitted or crocheted, of cotton, o/than rec perf outdoor	42.36	5.68	18.96	92.18	6.76	28.43	21.68	23.04	46.09	69.13	92.18
63013000	Blankets (other than electric blankets) and traveling rugs, of cotton	39.87	1.23	2.18	83.61	1.46	3.26	1.80	20.90	41.81	62.71	83.61
63023220	Bed linen, not knitted or crocheted, not printed, of manmade fibers, nesoi	37.81	1.08	2.81	42.50	1.29	4.22	2.93	10.62	21.25	31.87	42.50
57011040	Carpets and other textile floor coverings, of wool or fine animal hair, hand-hooked (tufts were inserted and knotted by hand or hand tool)	37.60	19.65	14.55	146.80	23.38	21.83	-1.56	36.70	73.40	110.10	146.80

Source: Author's Calculations based on the data from USITC DataWeb

Pakistan's Competitiveness for the US Imports from India in Agriculture Products

At HS-08 level, the US imports 94 agricultural products from Pakistan⁸ worth \$769.29 million and the US agri imports from Pakistan make up to 15% of US total imports from Pakistan. The US has imposed reciprocal tariff on all agri products except HS- 05080000 'Coral, shells, cuttlebone and similar materials ...' for which India has exports of \$0.38 million only. At HS-08 level, US imports on 397 product lines from India worth \$4.01 billion and the US agri imports from India make nearly 4.6% of US total imports from India.

The table below shows US top 20 agri imports from Pakistan at HS-08 level in 2024 along with the theoretical potential if India's exports to the US for these products decline. The table also shows the per unit prices pre and post tariff implementation.

It can be seen that out of 20 products, 15 products from Pakistan will be cheaper as compared to India post tariff implementation, therefore, it can be expected that the US importers will import less of these products from India.

8.The HS-02 categories included in agri products are from HS-01 to HS-14.

Among these products, HS- 03048950 ‘Other frozen fish fillets ...’ has the highest unit price difference of \$6.48, followed by HS- 08134090 ‘Fruit nesoi, dried, other ...’ with a difference of \$5.64, and HS- 09023000 ‘Black tea (fermented) and partly fermented tea ...’ with a difference of \$2.47. Although it can be expected that US imports from India for these products will decrease significantly, it is important to know that Pakistan had very less exports to the US of these commodities.

Table 9: Pakistan’s Potential in Agri Products (US\$ in Million)

Key:

Values in the highlighted cell show India’s higher expected per unit price as compared to Pakistan

Values in the highlighted cell show Pakistan’s higher expected per unit price as compared to India

HTS Number	Description	US Imports from Pakistan	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India	Expected Per Unit Price Post Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Tariffs for India (US\$)	Per Unit Price Difference (US\$)	Additional Opportunity If the US Imports from India Decrease by			
									25%	50%	75%	100%
10063090	Rice semi-milled or wholly milled, whether or not polished or glazed, other than parboiled	38.1	1.6	1.3	363.5	1.88	1.89	0.01	90.88	181.75	272.63	363.51
09109100	Mixtures of spices	22.3	12.8	5.1	16.3	15.22	7.68	-7.54	4.08	8.15	12.23	16.30
10062020	Basmati rice, husked	13.3	1.6	1.3	10.2	1.94	1.99	0.05	2.56	5.11	7.67	10.23
12074000	Sesame seeds, whether or not broken	6.8	2.7	2.5	45.5	3.26	3.69	0.44	11.38	22.77	34.15	45.53
13023200	Mucilages and thickeners, whether or not modified, derived from locust beans, locust bean seeds or guar seeds	6.5	1.9	2.1	114.2	2.29	3.13	0.84	28.55	57.10	85.65	114.20
03074300	Squid or cuttle fish, frozen	5.7	5.9	6.2	32.4	7.02	9.36	2.34	8.10	16.20	24.30	32.40
9024000	Black tea (fermented) and partly fermented tea, other than in immediate packings of a content not exceeding 3 kg	5.0	4.9	3.8	30.5	5.82	5.67	-0.16	7.62	15.24	22.86	30.48
09023000	Black tea (fermented) and partly fermented tea, in immediate packings of a content not exceeding 3 kg	5.0	6.2	6.5	29.5	7.33	9.80	2.47	7.36	14.73	22.09	29.46

HTS Number	Description	US Imports from Pakistan	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India	Expected Per Unit Price Post Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Tariffs for India (US\$)	Per Unit Price Difference (US\$)	Additional Opportunity If the US Imports from India Decrease by			
									25%	50%	75%	100%
03074901	Squid or cuttle fish, dried, salted or in brine	2.8	5.3	5.6	16.6	6.35	8.45	2.10	4.16	8.31	12.47	16.62
10063010	Rice semi-milled or wholly milled, whether or not polished or glazed, parboiled	1.6	1.2	0.9	10.2	1.41	1.41	0.00	2.55	5.10	7.66	10.21
09109960	Spices, nesoi	1.4	11.4	3.3	12.0	13.53	4.98	-8.54	3.01	6.01	9.02	12.03
08045060	Guavas, mangoes, and mangosteens, fresh, if entered during the period June 1 through August 31, inclusive	0.9	3.4	1.8	4.4	4.02	2.73	-1.29	1.11	2.22	3.33	4.44
08041060	Dates, fresh or dried, whole, without pits, packed in units weighing over 4.6 kg	0.7	1.4	-	-	1.65	-	-	-	-	-	-
10062040	Husked (brown) rice, other than Basmati	0.6	1.1	1.2	1.9	1.36	1.77	0.41	0.48	0.97	1.45	1.94
03048950	Other frozen fish fillets, other than above	0.5	8.6	11.1	20.3	10.18	16.66	6.48	5.07	10.13	15.20	20.26
12119089	Plants, parts of plants (including seeds and fruits), used in perfumery, pharmacy, insecticidal, fungicidal or similar purposes, fresh or dried	0.5	6.7	6.6	163.0	7.97	9.95	1.98	40.76	81.51	122.27	163.02
09042276	Fruits of the genus capsicum, crushed or ground, nesoi	0.3	4.2	3.8	91.6	5.00	5.64	0.64	22.91	45.82	68.73	91.64
08134090	Fruit nesoi, dried, other than that of headings 0801 to 0806, and excluding mixtures	0.3	3.6	6.6	1.0	4.23	9.88	5.64	0.25	0.50	0.75	1.00

HTS Number	Description	US Imports from Pakistan	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India	Expected Per Unit Price Post Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Tariffs for India (US\$)	Per Unit Price Difference (US\$)	Additional Opportunity If the US Imports from India Decrease by			
									25%	50%	75%	100%
04059020	Fats and oils derived from milk, other than butter or dairy spreads, not subject to gen note 15 and excess of quota in ch 4 add US note 14	0.3	4.0	4.2	4.7	4.77	6.36	1.59	1.18	2.35	3.53	4.71
11081200	Corn (maize) starch	0.3	0.7	2.2	0.8	0.81	3.28	2.46	0.21	0.42	0.63	0.84

Source: Author's Calculations based on the data from USITC DataWeb

Pakistan's Competitiveness for the US Imports from India of Engineering Products

At HS-08 level, the US imports 269 engineering products from Pakistan⁹ worth \$197.45 million and the US engineering imports from Pakistan make up to 3.86% of US total imports from Pakistan. The US has imposed reciprocal tariff on all engineering products.

The table below shows US top 20 engineering imports from Pakistan at HS-08 level in 2024 along with the theoretical potential if India's exports to the US for these products decline. The table also shows the per unit prices pre and post tariff implementation.

It can be seen that out of 20 products, 14 products from Pakistan will be cheaper as compared to India post tariff implementation, therefore, it can be expected that the US importers will import less of these products from India.

Among these products, HS- 85013255 'DC motors nesoi ...' has the highest unit price difference of \$1,258.38, followed by HS- 90181995 'Electro-diagnostic apparatus nesoi ...' with a difference of \$128.06, and HS- 85312000 'Indicator panels incorporating liquid crystal devices ...' with a difference of \$78.97. Pakistan currently has less than \$10 million exports of these categories.

9.The HS-02 categories included in engineering products are from HS-82 to HS-90.

Table 10: Pakistan's Potential in Engineering Products (US\$ in Million)

Key:

Values in the highlighted cell show India's higher expected per unit price as compared to Pakistan

Values in the highlighted cell show Pakistan's higher expected per unit price as compared to India

HTS Number	Description	US Imports from Pakistan	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India	Expected Per Unit Price Post Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Tariffs for India (US\$)	Per Unit Price Difference (US\$)	Additional Opportunity If the US Imports from India Decrease by			
									25%	50%	75%	100%
90189080	Instruments and appliances used in medical, surgical, dental or veterinary sciences, nesoi, and parts and accessories thereof	112.41	0.63	0.40	50.99	0.75	0.61	-0.14	12.75	25.50	38.25	50.99
90184980	Instruments and apparatus used in dental sciences, nesoi, and parts and accessories thereof	10.00	3.68	10.67	1.62	4.37	16.00	11.63	0.41	0.81	1.22	1.62
85013255	DC motors nesoi, of an output exceeding 14.92 kW but not exceeding 75 kW, nesoi	6.33	1,003.02	1,634.65	0.22	1,193.60	2,451.97	1,258.38	0.05	0.11	0.16	0.22
84196050	Machinery for liquefying air or gas, nesoi	6.20	620,000.00	52,188.93	4.33	737,800.00	78,283.39	-659,516.61	1.08	2.17	3.25	4.33
82142030	Base metal instruments for manicure or pedicure purposes, and base metal parts thereof	5.65	1.71	1.15	0.21	2.04	1.73	-0.31	0.05	0.11	0.16	0.21
82130090	Base metal scissors, tailors' shears and similar shears (o/ than pinking shears val o\$30/dz), and base metal parts, val. o/\$1.75 per dozen	4.20	1.50	1.92	0.03	1.78	2.88	1.10	0.01	0.01	0.02	0.03
90192000	Ozone, oxygen and aerosol therapy, artificial respiration or other therapeutic respiration apparatus, and parts and accessories thereof	3.99	2.38	14.19	10.09	2.84	21.29	18.45	2.52	5.04	7.57	10.09
90185000	Ophthalmic instruments and appliances nesoi, and parts and accessories thereof	3.87	4.85	5.66	8.00	5.77	8.49	2.72	2.00	4.00	6.00	8.00
84111240	Aircraft turbojets of a thrust exceeding 25 kN	3.50	3,500,000.00	1,800,000.00	5.40	4,165,000.00	2,700,000.00	-1,465,000.00	1.35	2.70	4.05	5.40
82119290	Knives w/fixed blades (o/than table knives, other knives w/rubb./ plast. handles, or hunting knives w/ wood handles)	3.28	3.91	3.71	0.69	4.65	5.57	0.92	0.17	0.34	0.52	0.69

HTS Number	Description	US Imports from Pakistan	Pakistan's Per Unit Price (US\$)	India's Per Unit Price (US\$)	US Imports from India	Expected Per Unit Price Post Tariffs for Pakistan (US\$)	Expected Per Unit Price Post Tariffs for India (US\$)	Per Unit Price Difference (US\$)	Additional Opportunity If the US Imports from India Decrease by			
									25%	50%	75%	100%
87089953	Parts & accessories of motor vehicles of 8701-8705, nesoi, of cast iron	2.10	2.78	4.55	90.30	3.30	6.82	3.52	22.58	45.15	67.73	90.30
82032060	Pliers (including cutting pliers but not slip joint pliers), pincers and similar tools	2.09	8.25	18.33	3.56	9.81	27.50	17.69	0.89	1.78	2.67	3.56
82032020	Base metal tweezers	2.03	0.96	0.82	6.07	1.15	1.24	0.09	1.52	3.03	4.55	6.07
84212900	Filtering or purifying machinery and apparatus for liquids, nesoi	1.92	1,058.00	36.28	33.73	1,259.02	54.41	-1,204.60	8.43	16.86	25.30	33.73
90189030	Anesthetic instruments and appliances nesoi, used in medical, surgical, dental or veterinary sciences, and parts and accessories thereof	1.73	3.17	2.73	2.27	3.77	4.10	0.33	0.57	1.14	1.70	2.27
82121000	Base metal razors	1.68	1.11	5.94	3.59	1.32	8.91	7.59	0.90	1.79	2.69	3.59
90049000	Spectacles, goggles and the like, corrective, protective or other, other than sunglasses	1.54	97.32	7.77	0.06	115.82	11.66	-104.16	0.01	0.03	0.04	0.06
82055955	Iron or steel handtools (o/than household, o/than caulking guns) nesoi, and base metal parts thereof	1.37	1.88	1.73	16.98	2.23	2.59	0.36	4.25	8.49	12.74	16.98
85312000	Indicator panels incorporating liquid crystal devices (LCD's) or light emitting diodes (LED's)	1.18	1.00	53.44	5.47	1.19	80.16	78.97	1.37	2.74	4.10	5.47
90181995	Electro-diagnostic apparatus nesoi, and parts and accessories thereof nesoi	1.05	10.99	94.09	116.97	13.08	141.14	128.06	29.24	58.48	87.73	116.97

Source: Author's Calculations based on the data from USITC DataWeb

Chapter 6

Annexure



Annexure

The table below lists US top 100 imports from India in 2024 along with US imports of these HS lines from Pakistan. The HS codes for which the US has more than \$10 million imports from Pakistan have been highlighted.

Table 11: US Top 100 Imports from India at HS-08 Level in 2024 (USD in Million)

Rank	HTS Number	Description	US Imports from India	India's Per Unit Price (US\$)	Pakistan's Per Unit Price (US\$)	US Imports from Pakistan	Subjected to Reciprocal Tariff?	MFN Tariff
1	30049092	Medicaments nesoi, in dosage form and packed for retail	10,554.61	91.91	11.29	0.28	No	0.0%
2	85171300	Smartphones for cellular networks or for other wireless of networks	6,920.03	457.59	-	-	Yes	0.0%
3	71023900	Nonindustrial diamonds, worked, but not mounted or set	6,687.61	1,204.79	6,246.50	0.01	Yes	0.0%
4	71131950	Precious metal (o/than silver) articles of jewelry and parts thereof, whether or not plated or clad with precious metal, nesoi	2,807.17	59.34	26.52	11.14	Yes	5.5%
5	27101245	Light oil mixt. of hydrocarbons fr petro oils & bitum min(o/than crude) or prep 70%+ wt. fr petro oils, nesoi, n/o 50% any single hydrocarbon	2,029.77	107.16	-	-	No	0.0%
6	85176200	Machines for the reception, conversion and transmission or regeneration of voice, images or other data, including switching and routing appa	1,820.01	1,771.43	693.33	0.00	Yes	0.0%
7	03061700	Other shrimps and prawns, cooked in shell or uncooked, dried, salted or in brine, frozen	1,816.77	7.30	-	-	Yes	0.0%
8	85414300	Photovoltaic cells assembled in modules or made up into panels	1,522.80	0.34	0.35	0.08	Yes	0.0%
9	71049110	Synthetic or reconstructed diamonds, cut but not set & suitable for use in the manufacture of jewelry	942.84	21.83	-	-	Yes	0.0%
10	98010010	U.S. goods returned without having been advanced in value or improved in condition while abroad	810.46	166.12	94.03	10.80	Yes	0.0%
11	63026000	Toilet linen and kitchen linen, of terry toweling or similar terry fabrics, of cotton	801.87	1.38	0.43	477.52	Yes	9.1%
12	63023190	Bed linen, not knit/croc, not printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	718.24	4.39	1.86	218.09	Yes	6.7%
13	27101215	Light oil motor fuel from petroleum oils and bituminous minerals (o/than crude) or preps. 70%+ by wt. from petroleum oils	584.88	108.65	-	-	No	0.0%
14	85044095	Static converters (for example, rectifiers), nesoi	539.93	35.02	64.84	0.03	Yes	0.0%
15	68109900	Articles of cement (other than tiles, flagstones, bricks and similar arts.), of concrete or artificial stone, nesoi	507.08	64.08	47.51	0.22	Yes	0.0%

Rank	HTS Number	Description	US Imports from India	India's Per Unit Price (US\$)	Pakistan's Per Unit Price (US\$)	US Imports from Pakistan	Subjected to Reciprocal Tariff?	MFN Tariff
16	99999500	Estimated imports of low valued transactions	500.06	-	-	41.70	Yes	0.0%
17	30042000	Medicaments containing antibiotics, nesoi, in dosage form or packed for retail	459.98	115.04	-	-	No	0.0%
18	87083050	Pts. & access. of mtr. vehicles of 8701, nesoi, and 8702-8705, brakes and servo-brakes & pts thereof	432.46	3.88	38.29	0.02	Yes	2.5%
19	84129090	Parts for engines of heading 8412 other than hydrojet engines for marine propulsion	426.80	7.54	33.26	0.42	Yes	0.0%
20	61091000	T-shirts, singlets, tank tops and similar garments, knitted or crocheted, of cotton	413.62	7.14	5.12	148.08	Yes	16.5%
21	61102020	Sweaters, pullovers and similar articles, knitted or crocheted, of cotton, nesoi	410.79	13.88	7.55	399.78	Yes	16.5%
22	16052110	Shrimp & prawns not in airtight containers: other than fish meat and prepared meals	402.15	8.73	-	-	Yes	0.0%
23	10063090	Rice semi-milled or wholly milled, whether or not polished or glazed, other than parboiled	363.51	1.26	1.58	38.08	Yes	0.0%
24	73089095	Iron or steel, structures (excluding prefab structures of 9406) and parts of structures, nesoi	362.74	1.49	1.51	0.06	Yes	0.0%
25	62044230	Women's or girls' dresses, not knitted or crocheted, of cotton, nesoi	361.44	28.54	15.69	5.83	Yes	8.4%
26	71131150	Silver articles of jewelry and parts thereof, nesoi, valued over \$18 per dozen pieces or parts	353.23	3.21	3.57	0.02	Yes	5.0%
27	30044900	Other medicaments containing alkaloids or derivatives thereof, nesoi, in dosage form and packed for retail	349.80	67.91	-	-	No	0.0%
28	94036080	Furniture (o/than seats & o/than of 9402) of wooden (o/than bentwood) nesoi	313.76	49.98	44.05	0.38	Yes	0.0%
29	71131929	Gold necklaces and neck chains (o/than of rope or mixed links)	301.49	41.91	71.16	0.08	Yes	5.5%
30	84834050	Fixed, multiple and variable ratio speed changers, not imported for use with machines for making cellulosic pulp, paper or paperboard	287.95	1,531.70	-	-	Yes	2.5%
31	84139190	Parts of pumps, nesoi	287.10	11.38	25.31	0.03	Yes	0.0%
32	88073000	Parts of aircraft of headings 8801, 8802, 8806, for airplanes, helicopters, unmanned aircraft, o/t propellers/rotors/undercarriages, nesoi	286.90	563.84	340.77	0.11	Yes	0.0%
33	13021991	Vegetable saps and extracts nesoi	285.55	65.07	45.00	0.00	Yes	0.0%
34	62063030	Women's or girls' blouses and shirts, not knitted or crocheted, of cotton, nesoi	279.26	27.33	10.61	5.04	Yes	15.4%
35	84819090	Parts of taps, cocks, valves and similar appliances for pipes, boiler shells, tanks, vats or the like, nesoi	258.02	11.85	1200.14	0.38	Yes	0.0%
36	61112060	Babies' garments and clothing accessories, knitted or crocheted, of cotton, nesoi	250.62	10.37	4.25	6.45	Yes	8.1%
37	59039030	Textile fabrics nesoi, impreg, coated, covered or laminated w/plastics other than vinyl chloride or polyurethane, other than those head 5902	243.50	0.19	-	-	Yes	2.7%

Rank	HTS Number	Description	US Imports from India	India's Per Unit Price (US\$)	Pakistan's Per Unit Price (US\$)	US Imports from Pakistan	Subjected to Reciprocal Tariff?	MFN Tariff
38	40117000	New pneumatic tires of a kind used on agricultural or forestry vehicles and machines	242.93	227.24	-	-	Yes	0.0%
39	87089981	Pts. & access., nesoi, of motor vehicles of 8701, nesoi, and 8702-8705	240.16	2.82	7.26	0.28	Yes	2.5%
40	62052020	Men's or boys' shirts, not knitted or crocheted, of cotton, nesoi	236.56	17.71	9.42	6.27	Yes	19.7%
41	63053200	Flexible intermed. bulk containers of a kind used for packing goods, of man-made textile materials	234.55	2.28	8.48	0.03	Yes	8.4%
42	73269086	Iron or steel, articles, nesoi	226.75	3.03	2.37	3.62	Yes	2.9%
43	71039100	Rubies, sapphires and emeralds, worked, whether or not graded, but n/strung (ex. ungraded temporarily strung), mounted or set	225.93	67.79	100.41	0.19	Yes	0.0%
44	30043200	Medicaments, containing adrenal cortical hormones, in dosage form or packed for retail	215.40	81.33	766.67	0.00	No	0.0%
45	61051000	Men's or boys' shirts, knitted or crocheted, of cotton	204.87	14.41	10.29	29.73	Yes	19.7%
46	85371091	Other boards, panels, consoles, desks, cabinets, etc., equipped with apparatus for electric control, for a voltage not exceeding 1,000, nesoi	191.40	29.46	6755.00	0.01	Yes	2.7%
47	29349990	Nonaromatic other heterocyclic compounds, nesoi	190.03	72.74	-	-	No	6.5%
48	54072000	Woven fabrics obtained from strip or the like of synthetic textile materials	178.54	0.18	-	-	Yes	0.0%
49	84818030	Taps, cocks, valves & similar appliances for pipes, boiler shells, tanks, vats or the like, hand operated, of iron or steel, nesoi	175.24	10.68	-	-	Yes	5.6%
50	84314990	Parts suitable for use solely or principally with the machinery of heading 8429 or 8430, nesoi	174.18	16.86	13.74	0.08	Yes	0.0%
51	84119190	Parts of turbojets or turbopropellers other than those of subheading 8411.91.10	170.64	471.68	-	-	Yes	0.0%
52	30041050	Medicaments cont. penicillins or streptomycins, nesoi, in dosage form or packed for retail	165.80	82.76	-	-	No	0.0%
53	85389081	Other parts nesoi, suitable for use solely or principally with the apparatus of heading 8535, 8536 or 8537	163.61	0.87	-	-	Yes	3.5%
54	12119089	Plants, parts of plants (including seeds and fruits), used in perfumery, pharmacy, insecticidal, fungicidal or similar purposes, fresh or dried	163.02	6.63	6.69	0.46	Yes	0.0%
55	30043900	Medicaments, containing products of heading 2937 nesoi, in dosage form or packed for retail	162.71	139.36	-	-	No	0.0%
56	84831030	Camshafts and crankshafts nesoi	162.14	4.26	-	-	Yes	2.5%
57	73239300	Stainless steel, table, kitchen or o/household arts. and parts thereof	155.46	1.56	2.42	0.33	Yes	2.0%
58	85049041	Parts of power supplies (other than printed circuit assemblies) for automatic data processing machines or units thereof of heading 8471	155.26	4145.32	-	-	Yes	0.0%
59	84099991	Parts nesoi, used solely or principally with the engines of heading 8408, for vehicles of heading 8701.2, 8702, 8703, 8704	153.56	7.65	17.11	0.01	Yes	2.5%

Rank	HTS Number	Description	US Imports from India	India's Per Unit Price (US\$)	Pakistan's Per Unit Price (US\$)	US Imports from Pakistan	Subjected to Reciprocal Tariff?	MFN Tariff
60	84834070	Speed changers other than fixed, multiple and variable ratio speed changers	153.25	33.35	-	-	Yes	3.9%
61	84099999	Parts nesoi, used solely or principally with compression-ignition internal-combustion piston engines of heading 8407 or 8408, nesoi	152.41	10.69	19.85	0.00	Yes	0.0%
62	87085099	Pts. & access. of mtr. vehic. of 8701, nesoi, 8702 and 8704-8705, parts, nesoi, of drive axles w/ different. (wheth or not w/oth transm compo	148.93	30.38	-	-	Yes	2.5%
63	87019410	Other tractors of engine power => 75kW but < 130kW, for agricultural use	147.50	60130.82	-	-	Yes	0.0%
64	57011040	Carpets and other textile floor coverings, of wool or fine animal hair, hand-hooked (tufts were inserted and knotted by hand or hand tool)	146.80	14.55	19.65	37.60	Yes	0.0%
65	69072190	Glazed ceramic tiles nesoi, of a H2O absorp coeff by wt <=0.5%	143.88	5.31	-	-	Yes	8.5%
66	68029300	Monumental or building stone & arts. thereof, of granite, further worked than simply cut/sawn, nesoi	143.04	597.12	2864.13	0.07	Yes	3.7%
67	04090000	Natural honey	141.36	1.85	5.28	0.09	Yes	0.0%
68	63022190	Bed linen, not knit or croc, printed, of cotton, not cont any embroidery, lace, braid, edging, trimming, piping or applique work, not napped	139.14	3.53	2.94	76.44	Yes	6.7%
69	27101906	Distillate and residual fuel oil (including blends) derived from petroleum or oils from bituminous minerals, testing < 25 degrees A.P.I.	139.11	81.05	78.35	45.44	No	0.0%
70	61071100	Men's or boys' underpants and briefs, knitted or crocheted, of cotton	137.21	7.42	8.44	32.61	Yes	7.4%
71	21069099	Other food preps nesoi, incl preps for the manufacture of beverages, non-dairy coffee whiteners, herbal teas and flavored honey	135.93	6.73	4.43	3.98	Yes	6.4%
72	46029000	Basketwork, wickerwork and other articles made directly from plaiting materials or from articles of heading 4601, nesoi; loofah articles	132.01	3.47	2.03	0.01	Yes	3.5%
73	27101916	Kerosene-type jet fuel from petroleum oils and oils of bitumin minerals (o/than crude) or preps. 70%+ by wt. from petroleum oils	131.77	114.04	-	-	No	0.0%
74	87060030	Chassis fitted w/engines, for tractors suitable for agricultural use	131.51	12796.71	-	-	Yes	0.0%
75	87089968	Pts. & access. of motor vehicles of 8701, nesoi, and 8702-8705, pts. for power trains nesoi	130.23	10.11	10.49	0.00	Yes	2.5%
76	94032000	Furniture (o/than seats) of metal nesoi, o/than of a kind used in offices	129.19	31.77	44.45	0.15	Yes	0.0%
77	64039960	Footwear w/outer soles of rubber/plastics/comp. leather & uppers of leather, n/cov. ankle, n/welt, for men, youths and boys, nesoi	129.00	18.40	14.90	4.54	Yes	8.5%
78	39232100	Sacks and bags (including cones) for the conveyance or packing of goods, of polymers of ethylene	127.89	9.21	2.98	0.13	Yes	3.0%
79	85030095	Other parts, nesoi, suitable for use solely or principally with the machines in heading 8501 or 8502	126.84	5.26	19.82	0.00	Yes	3.0%

Rank	HTS Number	Description	US Imports from India	India's Per Unit Price (US\$)	Pakistan's Per Unit Price (US\$)	US Imports from Pakistan	Subjected to Reciprocal Tariff?	MFN Tariff
80	73079150	Iron or steel (o/than stainless), not cast, flanges for tubes/pipes, not forged or forged and machined, tooled & processed after forging	125.96	1.54	-	-	Yes	5.5%
81	61061000	Women's or girls' blouses and shirts, knitted or crocheted, of cotton	124.60	19.61	11.22	6.66	Yes	19.7%
82	84834090	Gears and gearing, other than toothed wheels, chain sprockets and other transmission elements entered separately	123.68	45.62	-	-	Yes	2.5%
83	87089475	Pts. & access., nesoi, of motor vehicles of 8701, nesoi, and 8702-8705, parts of steering wheels/ columns/boxes, nesoi	122.75	7.65	7.02	0.02	Yes	2.5%
84	73251000	Nonmalleable cast iron, articles, nesoi	121.44	1.33	21.25	0.01	Yes	0.0%
85	57031020	Hand-hooked carpets and other textile floor coverings, tufted, whether or not made up, of wool or fine animal hair	120.92	3.13	8.37	0.01	Yes	6.0%
86	29189920	Aromatic pesticides, derived from carboxylic acids with additional oxygen function, and their derivatives, nesoi	120.50	6.22	-	-	Yes	6.5%
87	57033920	Carpets & other textile floor coverings, tufted, whether or not made up, of man-made textile materials (not nylon/other polyamides), not hand-hooked	118.29	2.75	3.09	0.09	Yes	6.0%
88	30066000	Chemical contraceptive preparations based on hormones or spermicides	118.29	79.13	-	-	No	0.0%
89	94049010	Pillows, cushions and similar furnishings, of cotton	117.90	3.07	1.81	6.99	Yes	5.3%
90	90181995	Electro-diagnostic apparatus nesoi, and parts and accessories thereof nesoi	116.97	94.09	10.99	1.05	Yes	0.0%
91	76141010	Aluminum, stranded wire, cables & the like w/ steel core, not electrically insulated, not fitted with fittings & not made up into articles	116.45	3.13	-	-	Yes	4.9%
92	84799095	Parts of machines and mechanical appliances having individual functions, not specified or included elsewhere in chapter 84, nesoi	116.39	8.90	83.01	0.01	Yes	0.0%
93	95030000	Toys, including riding toys o/than bicycles, puzzles, reduced scale models	114.83	2.91	3.52	1.28	Yes	0.0%
94	13023200	Mucilages and thickeners, whether or not modified, derived from locust beans, locust bean seeds or guar seeds	114.20	2.09	1.92	6.52	Yes	0.0%
95	40112010	New pneumatic radial tires, of rubber, of a kind used on buses or trucks	110.83	170.21	125.34	32.81	Yes	4.0%
96	15153000	Castor oil and its fractions, whether or not refined, but not chemically modified	110.80	1.75	-	-	Yes	0.0%
97	62046280	Women's or girls' trousers, breeches and shorts, not knitted or crocheted, of cotton, nesoi, o/than rec perf outwear	109.94	19.03	12.88	411.88	Yes	16.6%
98	29359075	Other sulfonamides (excluding drugs, etc) of products descibed in US note 3 to section 6	109.67	73.51	-	-	No	6.5%
99	70109050	Glass carboys, bottles, jars, pots, flasks, & other containers for conveyance/packing of goods (w/ wo closures) & preserving jars, nesoi	109.15	29.64	-	-	Yes	0.0%
100	84149041	Parts of air or gas compressors, nesoi	106.82	12.13	765.70	1.00	Yes	0.0%

Source: Author's Calculations based on the data from USITC DataWeb



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